

About Talcott Financial Group

Talcott Financial Group is an international life insurance group that designs and expertly delivers responsive solutions to meet our clients' strategic needs. Our experienced team and the breadth of our capabilities enable us to operate with speed, clarity, and reliability, solving even the most complex business objectives.

We have a proven track record of well-executed transactions. Our solutions are supported by Talcott's strong financial position, as evidenced by our \$130 billion in assets under management*, investment-grade financial strength ratings, and strong partnership with Sixth Street, a leading global investment firm with approximately \$65 billion in assets under management. Talcott Financial Group is a Bermuda domiciled company with U.S. based subsidiaries in Windsor, Connecticut, and other subsidiaries based in Bermuda and the Cayman Islands.

*AUM is the book value of general account assets and the market value of separate account assets; AUM excludes policy loans, invested assets for which economics have been transferred to acquiring companies through reinsurance agreements, and investment commitments with separate accounts.

Key Facts

- \$130 billion in assets under management across the enterprise
- Responsible for overseeing and administering approximately one million contracts
- Talcott Financial Group has approximately 500 employees with an average of 15 years' experience
 - Leadership team has an average of over 20 years' experience within the industry

Enterprise Businesses

- Variable Annuities
- Fixed Indexed Annuities
- Fixed & Payout Annuities
- Private Placement Life Insurance
- Secondary Guaranteed Universal Life

Capital Strength

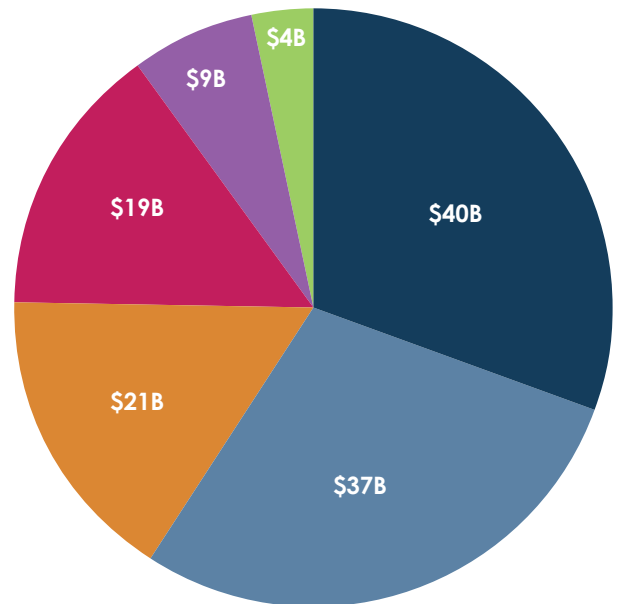
- Talcott Financial Group
 - Regulatory capital: \$5.8 billion

Shareholder Equity

- \$3.1 billion GAAP equity x AOCI¹

¹ Excludes impact of unrealized losses on modified coinsurance assets and funds withheld assets, net of tax.

\$130B in Enterprise Assets Under Management



Assets under management are as of March 31, 2023.

Financial Ratings

Talcott Financial Group's debt ratings have been assigned by Moody's and Standard and Poor's.

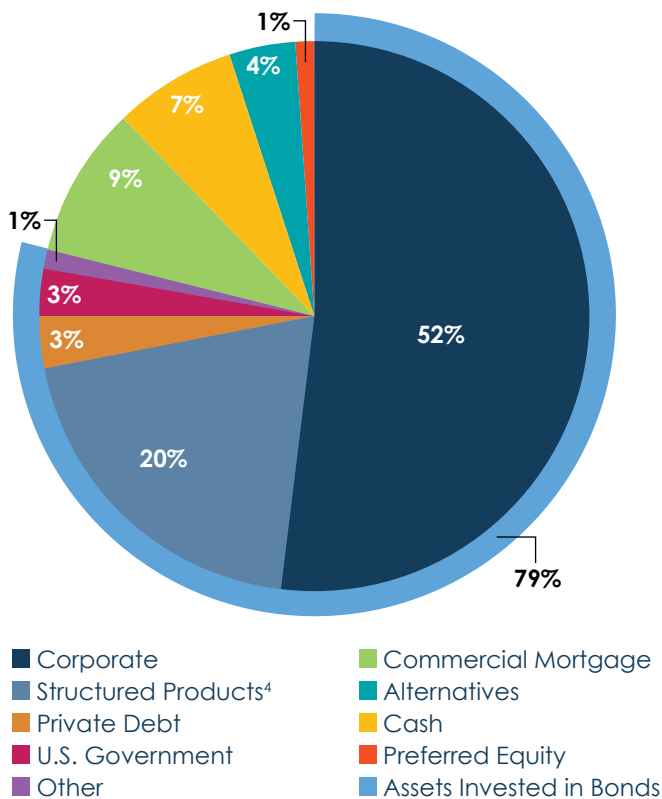
	A.M. Best	Moody's ¹	Standard & Poor's ²
Senior Debt Ratings	N/A	Ba2	BB+
Outlook	N/A	Positive	Stable

¹As of June 28, 2023. ²As of May 15, 2023.

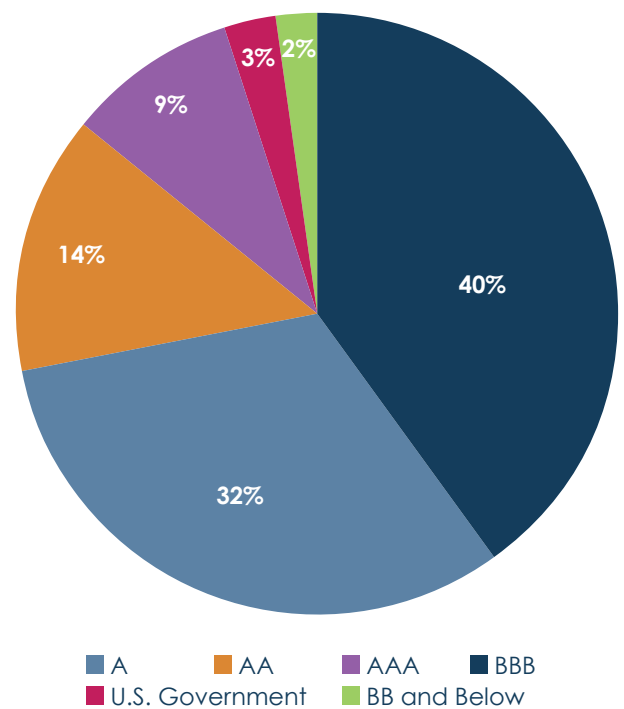
High-Quality and Diversified Enterprise Investment Portfolio

We maintain a well-balanced and highly-selective collective of assets to minimize risk and maximize growth potential.

\$57B of Invested Assets by Sector³



\$45B of Bonds with Average Credit Quality of A



³ Invested assets are book value and as of March 2023.

⁴ Includes Asset-Backed Securities, Collateralized Loan Obligations, Commercial Mortgage-Backed Securities, and Mortgage-Backed Securities.



Talcott Financial Group and its subsidiaries include Talcott Resolution and Talcott Re. Talcott Re includes Talcott Re Holdings, Ltd. and its subsidiaries. Talcott Resolution and its subsidiaries include Talcott Resolution Distribution Company, Inc. and issuing companies Talcott Resolution Life Insurance Company and Talcott Resolution Life and Annuity Insurance Company located at One Griffin Road, Windsor, CT.

Products administered by Talcott Resolution include variable annuities, fixed index annuities, fixed & payout annuities, and Private Placement Life Insurance.

Securities offered through Talcott Resolution Distribution Company, Inc. | One Griffin Road North, Windsor, CT 06095. Phone: 1-800-406-5084

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All information as of March 2023 unless otherwise indicated. 5849837.1