

## About Talcott Re

As a trusted partner to the insurance industry, Talcott Re offers flexibility to counterparties seeking international solutions to their risk management needs. From flow reinsurance to block liability transactions, Talcott Re can price a broad spectrum of liabilities and solve complex business challenges with innovative, bespoke structures, delivered with speed, clarity, and reliability.

With locations in Bermuda and the Cayman Islands, Talcott Re is the international reinsurer for Talcott Financial Group and has a strong partnership Sixth Street, a leading global investment firm with over \$60 billion in assets under management.

### Key Facts

- \$40 billion in pro-forma assets under management

### Businesses

- Fixed Indexed Annuities
- Fixed & Payout Annuities
- Secondary Guaranteed Universal Life

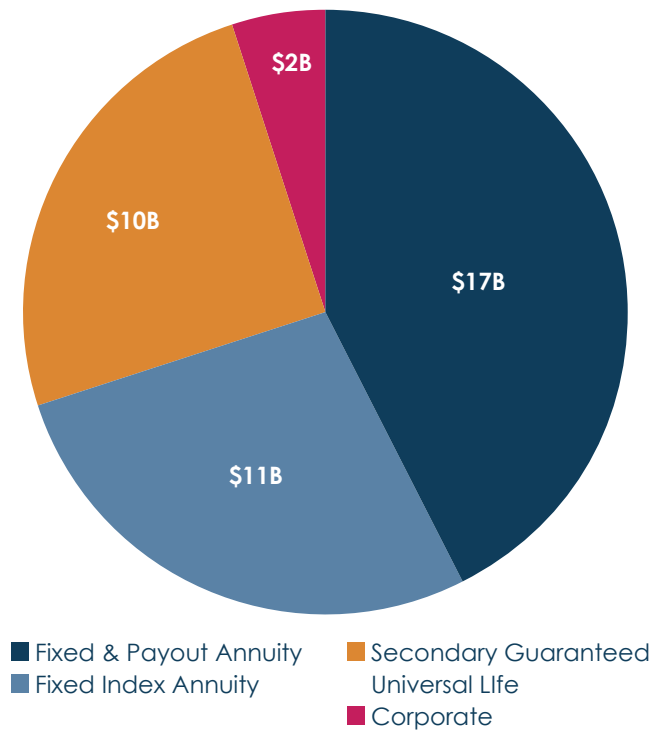
### Capital Strength

- Talcott Life Re, Ltd.
  - Regulatory capital: \$1.3 billion
  - Regulatory surplus: 288% BCSR as of 12/31/21

### Shareholder Equity

- \$0.9B GAAP equity x AOCI

### \$40B in Assets Under Management



Pro-forma as of March 2022.

## Financial Ratings

Talcott Life Re, Ltd.'s investment grade financial strength rating has been assigned by A.M. Best.

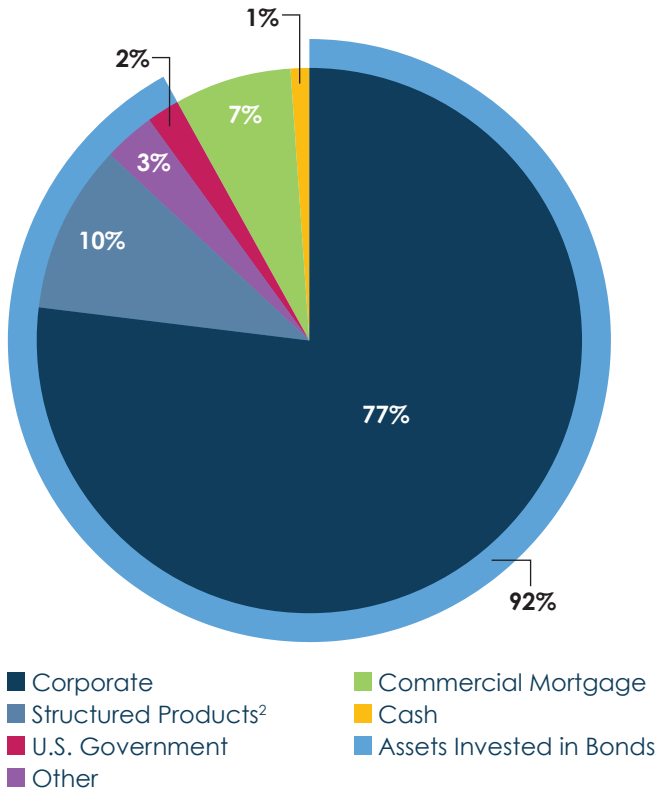
|                     | A.M. Best <sup>1</sup> |
|---------------------|------------------------|
| Rating <sup>1</sup> | A-                     |
| Outlook             | Stable                 |

<sup>1</sup>As of February 2, 2022.

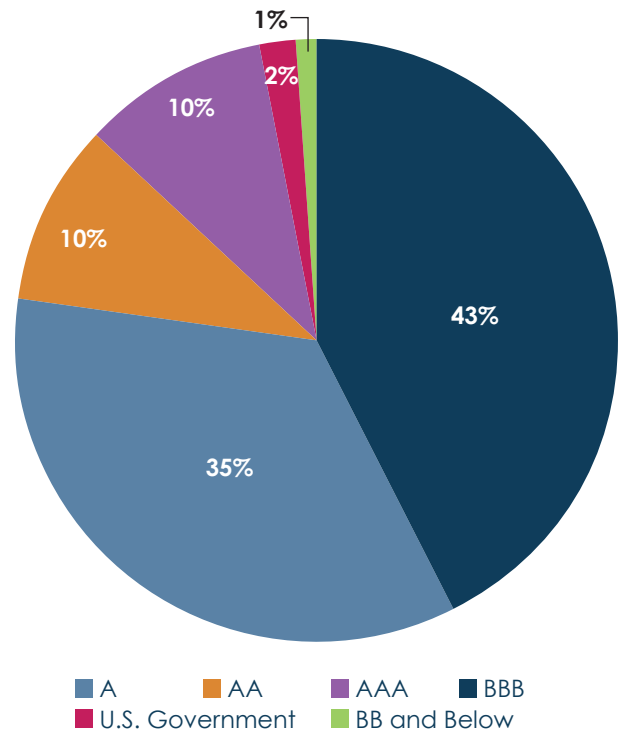
## High-Quality and Diversified Investment Portfolio

We maintain a well-balanced and highly-selective collective of assets to minimize risk and maximize growth potential.

**\$12B of Invested Assets by Sector**



**\$11B of Bonds with Average Credit Quality of A-**



<sup>2</sup> Includes Asset-Backed Securities, Collateralized Loan Obligations, Commercial Mortgage-Backed Securities, and Mortgage-Backed Securities



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All information as of March 2022 unless otherwise indicated. 305433